
PROFILE

**Director, Corporate & Finance
Drew & Napier LLC, Singapore**

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Qualifications

LL.B., University of London (1997)

Postgraduate Diploma in Legal Practice (Mark of Commendation),

College of Law London (1998)

Solicitor, England & Wales (2000)

Advocate & Solicitor, Singapore (2002)

Solicitor, Hong Kong (2006)

Language

English, Mandarin and Cantonese

KHOON JIN TAN

ABOUT KHOON JIN

Khoon Jin has extensive experience in advising on IPOs of numerous PRC, Hong Kong and Southeast Asian companies on various stock exchanges, privatisations of various Hong Kong listed companies, and regulatory compliance of numerous listed companies. Khoon Jin also has substantial experience in advising on M&As, JVs and PE investment matters. In addition, Khoon Jin has advised clients on a vast spectrum of issues such as corporate, employment and regulatory matters.

Prior to joining Drew & Napier, Khoon Jin was partner at a couple of multinational law firms and also has experience outside the legal sector, having served as Managing Director at an international investment bank and subsequently, at a global private equity firm.

Khoon Jin lived and worked in the Greater China region for more than two decades. Khoon Jin is bilingual in English and Chinese with native fluency. He also speaks the Cantonese and Hokkien dialects fluently.

EXPERIENCE

- Advised CGS International Securities Singapore Pte. Ltd., the issue manager in connection with the successful secondary listing of China Medical System Holdings Limited on the Main Board of the SGX-ST
- Advised Helens International Holdings Co. Ltd. on its secondary listing on the Mainboard of the SGX-ST

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- Advised on Singapore law in relation to initial public offerings on NASDAQ or Hong Kong Stock Exchange of the following companies:
 - iOThree Limited (as deal counsel)
 - Platinum Analytics Cayman Limited
 - Acco Group Holdings Limited
 - Shuangdeng Group Co., Ltd.
 - Mobvoi Inc.
 - Acted as legal adviser on Singapore law to TZTEK Technology Co., Ltd, a listed company on the Shanghai Stock Exchange, in its public offering of convertible bonds to raise approximately RMB872 million
 - Advised on Hong Kong law in relation to initial public offerings on Hong Kong Stock Exchange of the following companies:
 - Guangzhou Novaken Pharm Co., Ltd
 - Golden Leaf International Group Limited
 - PW Medtech Group Limited
 - Honworld Group Limited
 - Dongpeng Holdings Co Limited
 - China Shengmu Organic Milk Limited
 - Hong Wei Asia Holdings Company Limited
 - Zheng Li Holdings Limited
 - Crosstec Group Holdings Limited
 - Vixtel Technologies Holdings Limited
 - Wuxi App Tec
 - C-Mer Eye Care Holdings Limited
 - Ascentage Pharma Group International
 - Angelalign Technology
 - JLogo Holdings Limited
 - ISP Global Limited
 - China Agri-Industries Limited, on its spin-off from COFCO International Limited (re-named China Foods Co., Ltd)
 - China Shenhua Energy, the largest coal producer in China, on its listing raising HK\$23 billion, the largest IPO worldwide in 2005 at the date of listing. The deal was named “2005 Best IPO” by AsiaMoney.
 - China Petroleum and Chemical Corporation (Sinopec), a HK\$3.4 billion IPO which is also the first ever triple listing in Hong Kong, New York and London
 - Advised the joint global co-ordinators and joint bookrunners (ABN AMRO, Goldman Sachs and ING Bank), on the initial public offering of Maxis Communications on the Kuala Lumpur Stock Exchange
 - Advised Pan Asia Paper on its US\$277 million joint venture with Hebei Longteng Paper to construct a paper mill in Hebei province, PRC, and the joint venture company, Hebei Pan Asia Long-Teng Paper on its US\$215 million equivalent dual currency syndicated loan for financing its project. The deal was named "Asia Pacific Industrial Deal of the Year" by Project Finance Magazine in 2003
 - Advised Morgan Stanley in its role as financial adviser to Singapore bank, Overseas Union Bank on the competing S\$10 billion (US\$5.7 billion) bids by other Singapore banks United Overseas Bank and Development Bank of Singapore
 - Advised a China-based petroleum company on its US\$60 million acquisition of certain working and economic interests in a Production Sharing Contract in Nigeria, including a US\$30 million loan facility

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- Advised PwC Consulting on PwC's separation of its Asia-wide management consulting business and subsequent sale of the consulting business to IBM, and on a vast spectrum of issues such as corporate, employment and regulatory issues
 - Advised Hong Kong shareholders of a Singapore supply-chain finance bank on financial regulatory matters
 - Advised various renowned international private equity investment funds in relation to their investments throughout the Asia Pacific region
 - Advised Asialabs in relation to its seed and series A rounds of investment
 - Advised Helens International Holdings Co. Ltd. in relation to its acquisitions in Singapore
 - Advising multiple Chinese families on the establishment of offshore family offices
 - Acting as long-term legal adviser to various Chinese clients, including Singapore subsidiaries of Helens International Holdings Co. Ltd. and Biosynge Pte. Ltd.
 - Handled Initial public offerings on the Hong Kong Stock Exchange of various companies including the following:
 - BBMG Corporation Limited,
 - China Minsheng Banking Corporation Limited,
 - Agricultural Bank of China,
 - Huaneng Renewables Corporation Limited,
 - China Datang Corporation Renewable Power Co., Ltd.
 - China Railway Construction Corporation Limited (the largest IPO in HK in the year of its listing) on the Hong Kong Stock Exchange

APPOINTMENTS/MEMBERSHIPS

- Member, Singapore Academy of Law
- Member, Law Society of Singapore
- Member, Law Society of Hong Kong
- Member, Law Society of England & Wales